

Shakespeare ABC, LLC

420 Boylston St., Suite 302
Boston, MA 02116

November 29, 2024

NOTICE OF ASSIGNMENT FOR THE BENEFIT OF CREDITORS

To California Shakespeare Theater's creditors and other parties in interest:

Please be advised that a deteriorating financial position prompted California Shakespeare Theater ("Assignor"), a 501(c)(3) charitable organization (EIN: 51-0169452) with offices in Orinda, CA, to execute a general assignment for the benefit of creditors (the "Assignment") on November 1, 2024 (the "Assignment Date") in favor of Shakespeare ABC, LLC ("Assignee"), a Massachusetts limited liability company, pursuant to California law. The Assignment was approved by Assignor's board of directors. A fully executed copy of the Assignment can be shared upon request.

Pursuant to the Assignment, ownership of all of Assignor's assets, both tangible and intangible (collectively, the "Assets"), transferred to Assignee. As of the Assignment Date Assignee has begun the process of liquidating the Assets, terminating Assignor's operations, and otherwise winding down Assignor's affairs (collectively, the "ABC Process").

All parties wishing to assert any claim against Assignor must submit to Assignee no later than April 30, 2025 (the "Bar Date") a completed proof of claim, using the form attached hereto, along with supporting documentation. The Assignee will analyze submissions to assess validity.

If at the conclusion of the ABC Process funds in the Assignment estate are sufficient for a distribution, Assignee will issue payments to parties that submitted valid claims to Assignee by the Bar Date (the "Distribution"). No other party will be entitled to share in the Distribution. Distributions generally follow a priority scheme in which secured claims are paid in full first, followed by priority unsecured claims, followed by general unsecured claims, followed by equity security interests. Neither this notice nor the filing of a claim guarantees that there will in fact be a recovery for any interested party.

Submissions can be emailed to claims@g2cap.com or mailed.

Sincerely,



Nate McOmber
Representative
Shakespeare ABC, LLC, solely in its
limited capacity as assignee for the
benefit of creditors of California Shakespeare Theater

Enclosure: proof of claim form

Shakespeare ABC, LLC

420 Boylston St., Suite 302

Boston, MA 02116

Proof of Claim

Assignment for the benefit of creditors of California Shakespeare Theater

Claim submission deadline (the "Bar date"): April 30, 2025

The undersigned, an interested party of California Shakespeare Theater, hereby submits its claim, in the amount set forth below and substantiated by the attached documentation, in the Assignment estate created on November 1, 2024 upon execution of the general assignment for the benefit of creditors by and between California Shakespeare Theater and Shakespeare ABC, LLC (solely in its limited capacity as assignee for the benefit of creditors of California Shakespeare Theater).

Claimant Name: _____

Street Address: _____

City: _____

State and ZIP: _____

Contact Person Name: _____

Telephone Number: _____

Email: _____

Basis for Claim:

- Goods sold
- Money loaned
- Taxes
- Wages
- Services performed
- Equipment leased
- Equity interest
- Other (describe): _____

Claim Amount _____

Date of Submission _____

Summary of basis for claim and explanation of attached supporting documentation:

Requirements for Submission:

Completion of Proof of Claim Form

Attachment: Supporting Documentation

Claims submissions will not be accepted unless all the above items are fully completed and submitted prior to the Bar Date. Preference is for all documents to be included in a single PDF.

Notes:

1. *It is claimant's responsibility to keep Assignee informed of any change of contact information until receipt of payment.*
2. *Claim amount should be as of the Assignment Date. If a written agreement exists between Assignor and claimant providing for the payment of interest, claimant may include interest owed as of the Assignment Date.*
3. *If signing party is an authorized agent, please so indicate in the title line and attach a power of attorney.*
4. *Digital signatures are acceptable.*

By my signature below, I declare under penalty of perjury, under the laws of the State of California, that the information provided herein and attached hereto is true and correct to the best of my knowledge and belief.

Signature: _____

Print Name: _____

Title: _____

Company: _____

Completed proof of claim must be submitted by the above Bar Date via email (claims@g2cap.com).